UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

| In re: HCG SOFTWARE, LLC | § | Case No. 15-63347-JWC |
|--------------------------|---|-----------------------|
| | § | |
| | § | |
| | § | |
| Debtor(s) | | |

APPLICATIONS FOR COMPENSATION AND DEADLINE TO OBJECT (NFR)

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and 2002(f)(8), please take notice that <u>S. Gregory Hays</u>, trustee of the above styled estate, has filed a Final Report and the trustee and the trustee's professionals have filed final fee applications, which are summarized in the attached Summary of Trustee's Final Report and Applications for Compensation.

The complete Final Report and all applications for compensation are available for inspection at the Office of the Clerk, at the following address:

1340 Richard B. Russell Bldg.75 Ted Turner Drive, SWAtlanta, GA 30303

Please take further notice that the Court will hold a hearing on the Trustee's Final Report and Applications for Compensation in Courtroom 1203, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia, at 11:00 a.m. on October 1, 2020.

Given the current public health crisis, hearings may be telephonic only. Please check the "Important Information Regarding Court Operations During COVID-19 Outbreak" tab at the top of the GANB Website prior to the hearing for instructions on whether to appear in person or by phone.

Your rights may be affected by the Court's ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in these pleadings or if you want the court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleading with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk at least two business days before the hearing. The address of the Clerk's Office is Clerk, U.S. Bankruptcy Court, Suite 1340, 75 Ted Turner Drive, Atlanta Georgia 30303. You must also mail a copy of your response to the undersigned at the address stated below.

Date Mailed: 09/02/2020 By: /s/ S. Gregory Hays

Chapter 7 Trustee

S. Gregory Hays 2964 Peachtree Road, NW, Ste. 555

UST Form 101-7-NFR (10/1/2010)

Atlanta, GA 30305 (404) 926-0060

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SUMMARY OF TRUSTEE'S FINAL REPORT AND APPLICATIONS FOR COMPENSATION

The Final Report shows receipts of : \$ 119,233.13 and approved disbursements of: \$ 42,664.38 leaving a balance on hand of 1 : \$ 76,568.75

Claims of secured creditors will be paid as follows:

| Claim No. | Claimant | Claim Asserted | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|--------------|----------|----------------|----------------------------|-----------------------------|---------------------|
| | | | None | | |

Total to be paid to secured creditors: \$\,\ 0.00\$

Remaining balance: \$\,\ 76,568.75\$

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|--|--------------------|--------------------------------|---------------------|
| Trustee, Fees - S. Gregory Hays, Trustee | 9,211.66 | 0.00 | 4,831.75 |
| Trustee, Expenses - S. Gregory Hays, Trustee | 295.09 | 0.00 | 154.77 |
| Accountant for Trustee, Fees - Hays Financial Consulting LLC | 36,150.00 | 0.00 | 18,961.58 |
| Accountant for Trustee, Expenses - Hays Financial Consulting LLC | 1,552.56 | 0.00 | 814.36 |
| Attorney for Trustee Fees (Other Firm) - Pierce McCoy PLLC | 9,600.00 | 0.00 | 9,600.00 |
| Attorney for Trustee Fees (Other Firm) - Arnall Golden Gregory LLP | 79,824.50 | 0.00 | 41,869.94 |

¹The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

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| Reason/Applicant | Total Requested | | Proposed Payment |
|--|--------------------|------|---------------------|
| Attorney for Trustee Fees (Other Firm) - Arnall Golden Gregory LLP | 641.25 | 0.00 | 336.35 |

Total to be paid for chapter 7 administrative expenses: Remaining balance:

| \$ 76,568.75 |
|-----------------|
| \$ 0.00 |

Applications for prior chapter fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|------------------|--------------------|--------------------------------|---------------------|
| None | | | |

Total to be paid for prior chapter administrative expenses: Remaining balance:

| \$ 0.00 |
|------------|
| \$ 0.00 |

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$51,575.01 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|--------------|--|-------------------------|-----------------------------|---------------------|
| 1P | Internal Revenue Service | 0.00 | 0.00 | 0.00 |
| 1P-2 | Internal Revenue Service | 0.00 | 0.00 | 0.00 |
| 1P-3 | Internal Revenue Service | 0.00 | 0.00 | 0.00 |
| 1P-4 | Internal Revenue Service | 0.00 | 0.00 | 0.00 |
| 1P-5 | Internal Revenue Service | 396.83 | 0.00 | 0.00 |
| 2 | Tracy Blom | 1,650.00 | 0.00 | 0.00 |
| 3P | Kristina M. Smith | 12,475.00 | 0.00 | 0.00 |
| 5 | Shellie Tetzlaff | 506.62 | 0.00 | 0.00 |
| 7 | Molly Bradley | 9,317.31 | 0.00 | 0.00 |
| 8P | Brandon Frost | 12,475.00 | 0.00 | 0.00 |
| 9 | Department of Consumer & Business Services | 150.30 | 0.00 | 0.00 |
| 14P | Scott D. Stanton Trust | 0.00 | 0.00 | 0.00 |
| 17P | Scott D. Stanton | 12,475.00 | 0.00 | 0.00 |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|--------------|------------------------------|-------------------------|-----------------------------|---------------------|
| 20 | Sheri Y. Peterson | 387.50 | 0.00 | 0.00 |
| 21P | Oregon Department of Revenue | 0.00 | 0.00 | 0.00 |
| 21P-2 | Oregon Department of Revenue | 0.00 | 0.00 | 0.00 |
| 21P-3 | Oregon Department of Revenue | 0.00 | 0.00 | 0.00 |
| 21P-4 | Oregon Department of Revenue | 0.00 | 0.00 | 0.00 |
| 21P-5 | Oregon Department of Revenue | 1,531.79 | 0.00 | 0.00 |
| 22P | City of Portland | 209.66 | 0.00 | 0.00 |

Total to be paid for priority claims: \$ 0.00

Remaining balance: \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$4,012,072.01 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|--------------|--|-------------------------|-----------------------------|---------------------|
| 3U | Kristina M. Smith | 3,379.15 | 0.00 | 0.00 |
| 4 | Energetiq Technology, Inc. | 12,000.00 | 0.00 | 0.00 |
| 6 | Global Network Support, Inc. | 15,186.50 | 0.00 | 0.00 |
| 8U | Brandon Frost | 2,397.78 | 0.00 | 0.00 |
| 10 | Christina Pak-Hanratty | 100,000.00 | 0.00 | 0.00 |
| 11 | Bryan Cave LLP c/o Sarah M. Good | 20,311.14 | 0.00 | 0.00 |
| 12 | Daniel P. Stanton Trust Attn: Dan Stanton | 75,000.00 | 0.00 | 0.00 |
| 13 | Parsons Farnell & Grein, LLP | 247,227.91 | 0.00 | 0.00 |
| 14U | Scott D. Stanton Trust | 0.00 | 0.00 | 0.00 |
| 15 | Scott D. Stanton | 370,600.00 | 0.00 | 0.00 |

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|--------------|-----------------------------------|-------------------------|-----------------------------|---------------------|
| 16 | Scott D. Stanton Trust | 184,500.00 | 0.00 | 0.00 |
| 17U | Scott D. Stanton | 512,609.00 | 0.00 | 0.00 |
| 18 | William C. Smith, Jr. | 2,450,019.46 | 0.00 | 0.00 |
| 19 | Anthony C Seitz aka Andy Seitz | 16,023.57 | 0.00 | 0.00 |
| 21U | Oregon Department of Revenue | 0.00 | 0.00 | 0.00 |
| 21U-2 | Oregon Department of Revenue | 0.00 | 0.00 | 0.00 |
| 21U-3 | Oregon Department of Revenue | 0.00 | 0.00 | 0.00 |
| 21U-4 | Oregon Department of Revenue | 0.00 | 0.00 | 0.00 |
| 21U-5 | Oregon Department of Revenue | 2,757.50 | 0.00 | 0.00 |
| 22U | City of Portland | 60.00 | 0.00 | 0.00 |

Total to be paid for timely general unsecured claims: Remaining balance:

| \$ 0.00 |
|------------|
| \$ 0.00 |

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | | | |
|--------------|----------|-------------------------|-----------------------------|--|--|--|
| None | | | | | | |

Total to be paid for tardily filed general unsecured claims: Remaining balance:

| \$ 0.00 |
|------------|
| \$ 0.00 |

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$43.14 have been allowed and will be paid <u>pro rata</u> only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

| Claim No. | Claimant | Allowed Amount of Claim | Interim Payments to Date | Proposed Payment |
|--------------|--------------------------|-------------------------|-----------------------------|---------------------|
| 1U | Internal Revenue Service | 0.00 | 0.00 | 0.00 |
| 1U-2 | Internal Revenue Service | 0.00 | 0.00 | 0.00 |
| 1U-3 | Internal Revenue Service | 0.00 | 0.00 | 0.00 |
| 1U-4 | Internal Revenue Service | 0.00 | 0.00 | 0.00 |
| 1U-5 | Internal Revenue Service | 43.14 | 0.00 | 0.00 |

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00

Prepared By: /s/ S. Gregory Hays
Chapter 7 Trustee

S. Gregory Hays 2964 Peachtree Road, NW, Ste. 555 Atlanta, GA 30305 (404) 926-0060

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.